



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW



Prices began the week unchanged to lower in all areas. As the week progressed, prices were unchanged in all locations. The trade sentiment was steady to barely steady. Retail and distributive demand continued light to moderate. Supplies ranged sufficient to ample, mostly fully adequate to ample. Breaking stock prices were unchanged with checks and undergrades 1 cent lower. Offerings continued ample and included graded loose shell eggs. Demand was moderate. Floor stocks were fully adequate to ample. Schedules full-time. Trade sentiment was barely steady to weak. Removal costs were unchanged. Offerings were fully adequate to ample with a good demand. Trade sentiment was steady. Removal prices ranged 1.5-8.5 cents, mostly 4.5-5.5 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL All prices unchanged. Trade sentiment was steady to barely steady. Retail demand was light to moderate. Food service movement was mostly slow. Supplies were fully adequate to ample. Central states breaking stock prices were unchanged with checks and undergrades 1 cent lower. Offerings were fully adequate to ample and included graded loose shell eggs. Demand was light to moderate. Schedules full time. Trade sentiment was barely steady to weak.

	RANGE	MOSTLY
EXTRA LARGE	32-42	33-39
LARGE	31-41	32-35
MEDIUM	20-30	22-25

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment continued unsettled and ranged steady to barely steady. Demand into all outlets was light to moderate. Supplies were adequate to available for full trade needs. Breaking stock offerings were barely adequate to burdensome for the no better than fair demand. Spent hens were fully sufficient to ample for processing requirements.

	RANGE	MOSTLY
EXTRA LARGE	44-59	45-48
LARGE	38-52	43-47
MEDIUM	25-38	30-32

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

COMBINED REGIONAL

Jun 03, 2005

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	48.50	47.00	33.00
SOUTHEAST	44.50	42.50	32.00
MIDWEST	38.00	35.50	25.50
SOUTH CENTRAL	48.50	44.50	33.50
COMBINED REGIONAL	45.01	42.43	31.09

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	06-07-05	05-31-05	06-08-04
Large	14-23	16-25	44-51
Medium	5-9	6-11	25-29

WEEKLY SHELL EGG INVENTORY REPORT- June 06, 2005

STOCKS ON HAND AVAILABLE FOR MARKETING 1/
(30 DOZEN CASES-IN THOUSANDS)

		NO		SO		SO		5-Area
		Northeast	CENT	CENT	Atl	Pacific		
Jumbo	Curr Wk	12.1	13.3	8.4	10.9	11.2	55.9	
	Change	-0.8	-1.1	0.3	0.0	-0.1	-3%	
Ex Lge	Curr Wk	23.3	33.5	13.6	26.8	40.3	137.5	
	Change	-0.8	-9.4	-1.2	-0.3	2.3	-6%	
Large	Curr Wk	48.7	139.0	66.5	91.9	109.7	455.8	
	Change	-4.0	-19.0	-13.0	-8.5	-9.7	-11%	
Medium	Curr Wk	13.3	66.4	17.4	25.2	34.1	156.4	
	Change	-1.8	11.2	-1.0	-4.6	-0.5	2%	
Small	Curr Wk	11.6	29.2	6.8	9.9	4.9	62.4	
	Change	6.8	3.9	0.8	1.3	1.2	29%	
Misc	Curr Wk	3.4	30.9	8.9	10.4	5.9	59.5	
	Change	-1.1	-1.3	0.7	0.0	-0.1	-3%	
Ungraded	Curr Wk	27.7	45.3	14.7	37.1	29.0	153.8	
	Change	4.3	1.2	-4.3	-3.8	0.7	-1%	
Total	Curr Wk	140.1	357.6	136.3	212.2	235.1	1081.3	
Percent	Change	2%	-4%	-11%	-7%	-3%	-5%	
TOTAL		Number of		Percent		Number of		
		Cases		Change		Cooperators		
Shell Egg		1081.3		-5%		175		
Shell Egg Breaking Stock		282.6		-3%		35		
Total Shell Egg		1363.9		-4%		210		

1/ Information supplied by a universe of 175 cooperators who normally have stocks on hand each Monday a.m. and is on the basis of matched plants reporting in both the current and previous weeks. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI
South Central - AR, CO, KS, LA, MO, NM, OK, TX
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV
Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 04-JUN-05(LBS IN THOUSANDS)
(EXCLUDES INGREDIENTS)

	CASES	LIQUID	LIQUID	LIQUID	DRIED	INED
	BROKEN	WHOLE	WHITE	YOLK		
CW	1,317,918	30,407	13,558	7,156	3,036	4,200
PW	1,356,875	30,692	14,296	7,974	3,398	4,490
LY	1,189,926	28,070	11,750	6,346	3,023	3,901
% Chg PWK	-3%	-1%	-5%	-10%	-11%	-6%
% Chg LY	11%	8%	15%	13%	0%	8%
2005	28,286,400	669,799	280,877	150,728	62,244	97,003
2004	26,451,553	626,208	255,008	141,446	59,869	91,269
% Chg YTD	7%	7%	10%	7%	4%	6%
					Current	Previous
					Week	Week
Average Yield Per Case -						Last
(Inedible Included)					41.98	42.34
(Inedible Excluded)					38.79	39.03
						Year
						42.08
						38.80

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include a limited amount of off-line source material)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	Lbs.	% of Total
CURRENT WEEK	561,718	42.6%	14,103	46.4%
PREVIOUS WEEK	563,304	41.5%	13,827	45.1%
LAST YEAR	512,515	43.1%	13,140	46.8%

BROILER HATCHERY

STATE	Broiler Eggs Set in		Broiler Chicks Placed	
	19 Selected States		in 19 Selected States	
	MAY 28	JUN 4	MAY 28	JUN 4
	Thousand			
AL	31,659	31,750	21,834	21,974
AR	31,587	31,505	*25,669	24,852
DE	4,091	4,039	*5,721	5,693
FL	1,363	1,374	*1,526	1,528
GA	33,619	33,677	*28,020	27,561
KY	*6,922	6,981	*6,303	6,341
LA	4,105	4,104	4,197	4,093
MD	8,991	9,013	*5,184	5,058
MS	18,849	18,948	17,169	17,041
NC	*18,681	18,406	*15,604	15,589
OK	*6,587	6,526	*4,356	4,921
PA	*3,932	4,076	*3,080	2,959
SC	5,060	5,232	3,299	4,148
TX	*15,379	15,391	*13,053	13,020
VA	6,621	6,512	5,271	4,802
CA, MO, TN, & WV	*18,240	18,246	*16,693	16,962

19 State Total *215,686 215,780 *176,979 176,542

Previous Year Total 212,907 212,431 175,708 176,393

Pct. of Prev. Year 101 102 101 100

* Revised

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-Jul-05 is estimated at 162.7 million head. This compares to 162.2 million head the previous week and to 165.2 million head the same week a year ago, when the slaughter was 163.0 million head and the composite weighted average price was 83.79 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING FOR 06/02/05-06/08/05

CURRENT LDS 149.75 FUTURE LDS 123.50 TOTAL LDS 273.25

	SE		NE		MW		LOADS
CLASS	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	22.33	—	22.92	24.50	—	25.00	18.00
GL W J	—	—	45.83	47.33	37.75	41.00	4.25
GL W XL	—	31.00	34.75	36.28	27.50	30.64	40.00
GL W LG	—	31.00	30.25	32.77	23.35	—	19.50
GL W MD	24.00	21.00	19.80	21.40	14.06	—	9.50
GL W SM	22.46	24.75	19.75	22.50	—	—	14.00
NRBS - 50	—	23.00	—	—	—	—	7.00
NRBS - 48	—	22.00	—	—	20.36	21.76	134.25
NRBS - 45	—	—	—	—	—	—	2.00
NRBS - 42	—	—	—	17.00	—	14.86	25.00
NRBS - 39	—	14.50	12.50	14.75	14.00	17.00	19.00
NRBS - 36	—	—	—	—	6.00	10.00	4.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 04-JUN-2005

SELECTED	CW	PW	PCT CHG	
CONSUMING CENTERS	THOUSANDS		PW	LY
Atlanta	25.1	24.4	3	-10
Boston	3.3	3.2	3	0
Chicago	62.3	63.6	-2	1
Detroit	21.5	29.6	-27	-26
Kansas City	3.6	3.0	20	-14
Los Angeles	109.6	120.1	-9	18
New Orleans	7.3	6.2	18	4
New York	29.0	29.5	-2	9
St. Louis	17.5	16.0	9	14
San Francisco	17.1	18.0	-5	-17
Total	296.3	313.6	-6	3
4 Week Moving Avg.	303.9			

LIVE TURKEYS SLAUGHTERED W/E 04-JUN-05

	YOUNG		YOUNG	OLD	TOTAL
	HENS	TOMS	BREEDERS		TURKEYS
	-----THOUSANDS-----				
Head	1,624	2,314	26	1	3,965
Avg Wt	16.48	37.81	27.50	61.16	29.01
Last week	1,890	2,528	17	1	4,436
Same wk yr ago	1,577	2,221	66	6	3,870
Avg Wt	15.92	37.00	24.46	39.18	28.20
To-date/2005	35,837	55,658	487	63	92,045
To-date/2004	37,711	54,473	985	156	93,325

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

Week ending 04-JUN-05

(Preliminary) (Released 1:00 Eastern Time)

—YOUNG TURKEYS—				OLD	TOTAL TURKEYS	
THOUSAND	PCT CHG	AVG		BANDED		AVG
HEAD	PW	LIVE WT	-THOUSAND	HEAD-	LIVE WT	
North East	716	-1	24.05	(A)	717	24.05
South Atlantic	569	-17	32.56	(A)	569	32.56
North Central	1,826	-16	33.06	(A)	1,826	33.06
South Central	560	-4	19.27	(A)	560	19.27
West	293	12	27.48	(A)	293	27.48
U.S. total	3,964(B)	-11	29.01	1	3,965	29.01

To-date

2005 91,982(B) 63 92,045

To-date

2004 93,169(B) 156 93,325

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 26,000; for the current year to date 487,000; for last year to date 985,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 04-Jun-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					
Head	148,108	1,450	1,363	2,813	496
Avg Wt	5.30	3.34	7.23	5.22	6.88
Last week	162,024	1,646	1,401	3,047	490
Same wk yr ago	142,840	1,112	1,261	2,373	448
Avg Wt	5.24	3.17	7.84	5.65	6.74
To-date/2005	3,472,011	34,032	29,977	64,009	11,081
To-date/2004	3,390,518	28,782	28,181	56,963	10,103

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 165.9 million head. Estimated U.S. slaughter for this period was 149.9 million head, or 16.0 million less than estimated available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 11-Jun-05

CLASS	Current Week 06/11/05(1)	Previous Week 06/04/05
-----THOUSAND HEAD-----		
Broiler/fryer	167,016(2)	155,013
Light hens	1,653	1,419
Heavy hens	1,485	1,281
Total	170,154	157,713

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 11-Jun-05 is 167.1 million head compared to 165.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 167.4 million head or 0.3 million more than estimated available. For the week of 18-Jun-05 the estimated available is 168.3 million head.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
April 30	164.7	166.1	99%	5.46
May 7	166.0	166.1	100%	5.30
14	165.3	166.3	99%	5.32
21	165.0	166.3	99%	5.30
28	164.0	166.5	98%	5.23
June 4	149.9	165.9	90%	5.30
Year to date	3514.1	3600.2	98%	
June 11		167.1		
18		168.3		

FINAL BROILER/FRYER Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 06-JUN-2005 (cents per lb)

U.S. GRADE A			COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	67.00-70.00	69.87	42 :	69.23	83
Los Angeles	81.00	80.65	60 :	74.08	167
New York	72.00-75.00	73.09	22 :	72.11	44

COMPOSITE WEIGHTED AVERAGE PRICES FOR RTC BROILER/FRYERS

	Change from 06-JUN-2005	30-MAY-2005	07-JUN-2004
72.47	.78	71.69	82.12
NUMBER OF LOADS	623		

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/	OFFERS	SALES	WTD AVG	LBS (000)
8-16 LB HENS				
EASTERN REGION 3/	68-69	68-69	68.50	80
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68-71	-	-	-

16-24 LB TOMS

EASTERN REGION	67-68	-	-	-
CENTRAL REGION	66-68	-	-	-
WESTERN REGION	67-71	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

COLD STORAGE HOLDINGS - Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs/LBS	Turkeys/LBS	Processed other Poultry/LBS
AM 06/06/05	3,270	116,582	45,978
AM 05/01/05	3,407	112,518	48,154
CHG	-137	4064	-2176
PCT CHG	-4%	4%	-5%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of April 30, 2005 and the selected centers storage report, the expected U.S. holdings on June 1, 2005 are:

FROZEN EGGS	18 MIL LBS PLUS OR MINUS	5%
TURKEYS	505 MIL LBS PLUS OR MINUS	5%
POULTRY	666 MIL LBS PLUS OR MINUS	5%

HEN MARKETS

HEAVY TYPE (7 pounds and up)* Final Price, Generally for slaughter the week of 06-JUN-05

REGIONS	RANGE	MAJORITY	AVG
Southeast (1)	9.5-15.5 CENTS/LB.	12-13.5	12.99
Southeast (2)	TFEWR		
South Central(1)	9-15.5 CENTS/LB.	11.75-13.5	12.38

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*Weights under 7 lbs. subject to discount.

LIGHT TYPE Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights average about 3.50 pounds)

REMOVAL COST 03-JUN-05		
REGIONS	RANGE	MAJORITY
Eastern	3-13	8-11
South Central	Too Few To Report	
North Central	1.5-8.5	4.5-5.5

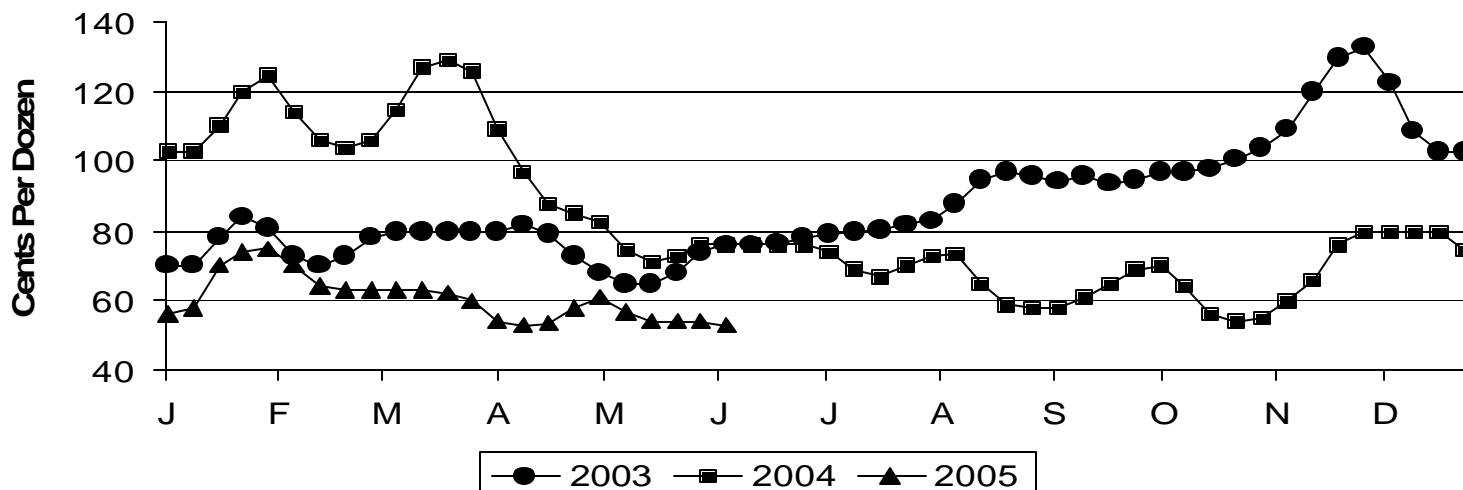
COMMERCIAL EGG MOVEMENT (Receipts From Producers)
W/E 04-Jun-2005

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW LY	
North Atlantic	250.9	-1	5
East North Central	560.5	-2	7
West North Central	297.3	9	10
South Atlantic	200.8	0	2
South Central	61.4	-1	-12
West	203.1	-1	10
Total	1574	0	6

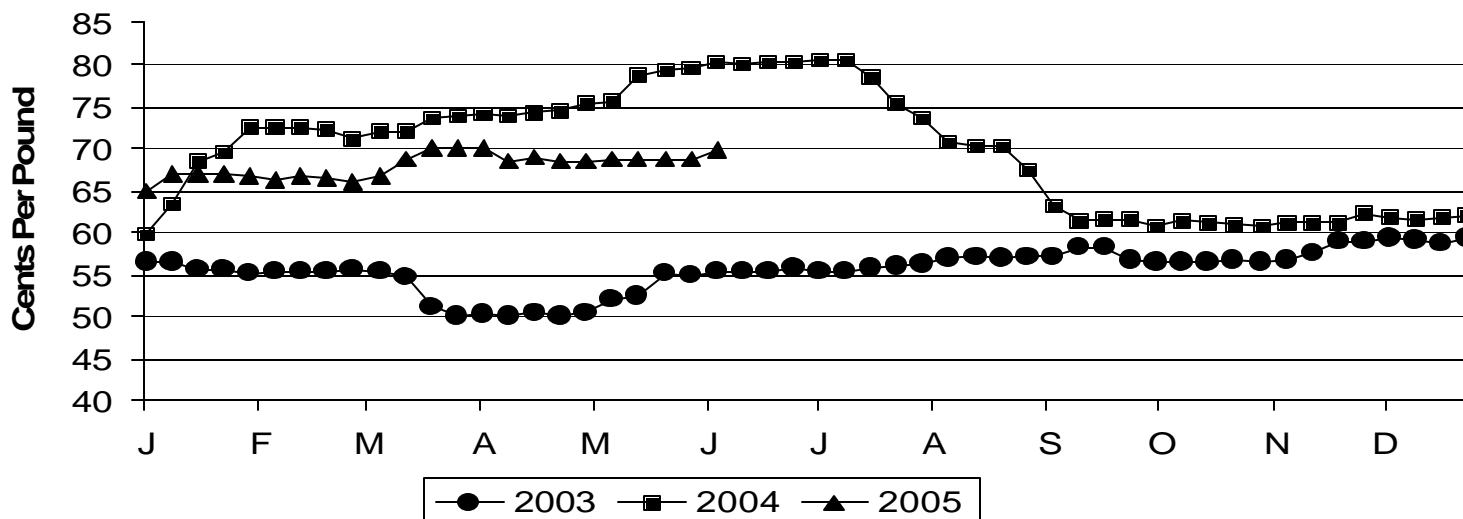
Matched Plants reporting Previous week 86
Last year 85

Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)
West (CA,CO,WA,OR,UT)

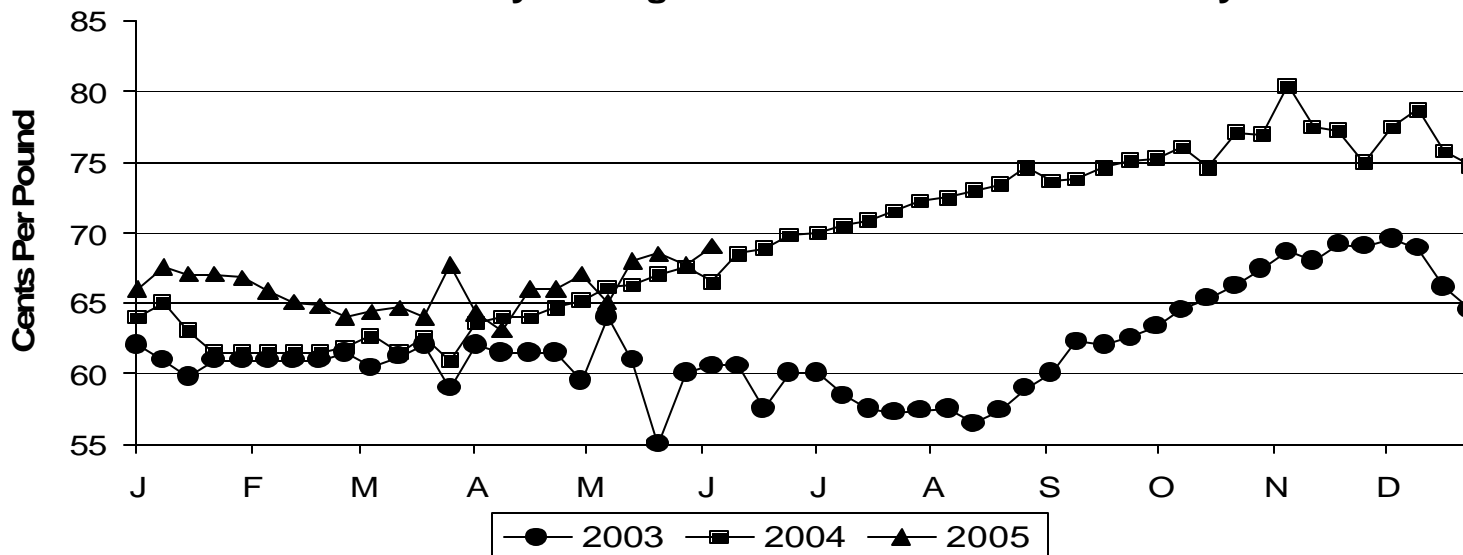
New York Large Weekly Average Price



Chicago Broiler/Fryer Weighted Average Prices



Eastern Weekly Average Prices For 8-16 LB Hen Turkeys



Note: Some Weeks' Average Prices are Based on Offers Only

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